(I) (a) Statement Showing Shareholding Pattern

Name of the Company:	**GODAWARI POWER AND ISPAT LIMITED**		
Scrip Code, Name of the scrip, class of security:	BSE : 532734 Scrip ID : GPIL (BSE) NSE : GPIL Equity Shares		
As on	**30th June 2011**		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the comp
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of out-standing convertible securities	As a % of total no. of shares of the co., assuming full conversion of the convertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the co., assuming full conversion of warrants
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	**31756247**		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percen-tage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	*(VIII)*	*(IX)= (VIII)/(IV)*100*
(A)	**Shareholding of Promoter and Promoter Group**							
1	**Indian**							
(a)	Individuals/ Hindu Undivided Family	24	17908923	17016173	56.39	56.39	2730000	15.24
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	1205169	1205169	3.80	3.80	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other - Trust	1	1125000	0	3.54	3.54	0	0.00
	Sub-Total (A)(1)	**27**	**20239092**	**18221342**	**63.73**	**63.73**	**2730000**	**13.49**
2	**Foreign**							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	**27**	**20239092**	**18221342**	**63.73**	**63.73**	**2730000**	**13.49**
(B)	**Public shareholding**							
1	**Institutions**							
(a)	Mutual Funds/ UTI	9	1240683	1240683	3.91	3.91	NA	NA
(b)	Financial Institutions/ Banks	4	247556	247556	0.78	0.78	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	15	1369676	1369676	4.31	4.31	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Any Other (specify)	0	0	0	0.00	0.00	NA	NA
	Sub-Total (B)(1)	**28**	**2857915**	**2857915**	**9.00**	**9.00**	**NA**	**NA**
2	**Non-institutions**							
(a)	Bodies Corporate	558	1785749	1785749	5.62	5.62	NA	NA
(b)	Individuals -						NA	NA
	i. Individual shareholders holding nominal share capital up to Rs.1lakh.	27195	5050339	5049742	15.90	15.90	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs.1lakh	34	1305959	1305959	4.11	4.11	NA	NA
(c)	Any Other (specify)							
(a)	Clearing Member	133	81330	81330	0.26	0.26	NA	NA
(b)	Trust	2	2575	2575	0.01	0.01	NA	NA
(c)	Non Resident Indians (Repat)	440	231597	231597	0.73	0.73	NA	NA
(d)	Non Resident Indians (Non Repat)	98	76902	76902	0.24	0.24	NA	NA
(e)	Overseas Body Corporates	0	0	0	0.00	0.00	NA	NA
(f)	Other Directors	2	124789	124789	0.39	0.39	NA	NA
	Sub-Total (B)(2)	**28462**	**8659240**	**8658643**	**27.27**	**27.27**	**NA**	**NA**
	Total Public Shareholding (B)= (B)(1)+(B)(2)	**28490**	**11517155**	**11516558**	**36.27**	**36.27**	**NA**	**NA**
	TOTAL (A)+(B)	**28517**	**31756247**	**29737900**	**100.00**	**100.00**	**2730000**	**8.60**
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	**28517**	**31756247**	**29737900**	**100.00**	**100.00**	**2730000**	**8.60**

For Godawari Power And Ispat Limited

Company Secretary

Raipur 09.07.2011

GODAWARI POWER AND ISPAT LIMITED
(Formerly Ispat Godawari Ltd.)

core competency in core sector.

Registered Office and Works : Plot No. 428/2 Phase I, Industrial Area, Siltara - 493111. Dist. - Raipur (C.G.)
Tel. : 0771-4082333, 4082235, 07721-406130, 31, 407130, 9893059101, 9893059181, Fax : 0771-4082234, 07721-403701 E-mail : igl@hiragroupindia.com

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(V)/(III)*100	(VII)
1	SHRI B.L. AGRAWAL	1731398	5.45	625000	36.10	1.97
2	SHRI B.L. AGRAWAL (HUF)	1183347	3.73	0	0.00	0.00
3	SMT. KANIKA AGRAWAL	796771	2.51	0	0.00	0.00
4	SHRI DINESH AGRAWAL	1846347	5.81	732500	39.67	2.31
5	SHRI DINESH AGRAWAL	150000	0.47	0	0.00	0.00
6	SMT. RASHMI AGRAWAL	689059	2.17	0	0.00	0.00
7	SMT. SARITA AGRAWAL	1325729	4.17	0	0.00	0.00
8	SHRI SURESH AGRAWAL	625000	1.97	0	0.00	0.00
9	M/S.R.R. AGRAWAL (HUF)	795250	2.50	0	0.00	0.00
10	SMT. GODAWARI DEVI AGRAWAL	596958	1.88	0	0.00	0.00
11	SHRI H.P. AGRAWAL	1255000	3.95	625000	49.80	1.97
12	MASTER PRAKHAR AGRAWAL	232500	0.73	0	0.00	0.00
13	SHRI KUMAR AGRAWAL	1038398	3.27	0	0.00	0.00
14	SMT. MADHU AGRAWAL	940000	2.96	0	0.00	0.00
15	SHRI VINAY AGRAWAL	500000	1.57	0	0.00	0.00
16	SHRI N.P. AGRAWAL	475000	1.50	0	0.00	0.00
17	SHRI N.P. AGRAWAL	752585	2.37	747500	99.32	2.35
18	SMT. REENA AGRAWAL	1028750	3.24	0	0.00	0.00
19	SHRI SIDDARTH AGRAWAL	597119	1.88	0	0.00	0.00
20	MISS NANCY AGRAWAL	100000	0.31	0	0.00	0.00
21	SHRI JAGDISH PRASAD AGRAWAL	84746	0.27	0	0.00	0.00
22	SHRI ABHISEKH AGRAWAL	817466	2.57	0	0.00	0.00
23	M/S. SURESH AGRAWAL (HUF)	97500	0.31	0	0.00	0.00
24	MASTER PRANAY AGRAWAL	250000	0.79	0	0.00	0.00
25	GPIL BENEFICIARY TRUST	1125000	3.54	0	0.00	0.00
26	M/S. RAM REALMART PRIVATE LTD	790652	2.49	0	0.00	0.00
27	M/s HIRA CEMENT LIMITED	414517	1.31	0	0.00	0.00
	TOTAL	**20239092**	**63.73**	**2730000**	**13.49**	**8.60**

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	The GMO Emerging Illiquid (Mauritius) Fund	715,345	2.25
2	Bhavna Govindbhai Desai	450,000	1.42
3	ICICI Prudential Discovery Fund	880,402	2.77
	TOTAL	**2045747**	**6.44**

For Godawari Power and Ispat Limited

Company Secretary

Raipur 09.07.2011

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(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}
1	Bajrang Lal Agrawal	Promoters	28337	0.09
2	Narayan Prasad Agrawal,	Promoters	1271	0.00
3	Sarita Devi Agrawal	Promoters	140057	0.44
4	Siddharth Agrawal	Promoters	31780	0.10
5	Abhishek Agrawal	Promoters	38117	0.12
6	Kumar Agrawal	Promoters	14225	0.04
7	Bajrang Lal Agrawal (HUF)	Promoters	152225	0.48
8	Dinesh Agrawal	Promoters	268962	0.85
9	Godawari Devi Agrawal	Promoters	86864	0.27
10	Kanika Agrawal	Promoters	19067	0.06
11	Rashmi Agrawal	Promoters	15890	0.05
12	Ram Richhpal Agrawal (HUF) Karta Jagdish Prasad Agrawal	Promoters	21186	0.07
13	Hira Cement Limited	Promoters	103629	0.33
	TOTAL		**921610**	**2.90**

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
	TOTAL	**Nil**	**Nil**	**Nil**

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
	TOTAL	**Nil**	**Nil**	**Nil**

For Godawari Power and Ispat Limited

Company Secretary

Raipur ,09.07.2011

Godawari Power and Ispat Limited Raipur (C.G.)